



VANTAGE

INSURANCE & WEALTH STRATEGIES



ESTATE PLANNING FOR EVERYONE

Our legal system is expensive, but protecting your family shouldn't be. Many people don't have an estate plan because they can't justify many hours of attorney fees.

We built MFGdocs.com to solve this problem. Because everyone should have access to affordable, attorney drafted solutions to protect their family and give them peace of mind. The law is complex, our software makes it easy.

Vantage Insurance & Wealth Strategies
hello@vantageiws.com
877.382.6467

Benefits:

EASY: Built for you and me

We hate "legalese". It is an un-needed barrier between you and your plan. We work in plain English, just like you! Follow a simple step by step interview with "pop-up help" to explain specific terms unique to estate planning. You don't need any experience to build a plan customized to you!

FAST: No more waiting

You could be printing your plan in about an hour. Our revolutionary technology streamlines the interview process and our servers compile your documents as you complete questions. You can print your completed plan as soon as you finish the interview, no waiting!

AFFORDABLE:

Our technology saves you money by spreading the cost of hiring expert estate planning attorneys across thousands of users. Plus FREE updates with an active account. We believe everyone should have the best and most up to date estate plan so we are the never charge when you make changes.

FLEXIBLE:

Our documents were prepared by estate planning attorneys with decades of experience helping thousands of clients nationwide. Every family situation, asset class, and bequest option is at your fingertips. Our technology allows you to build what you want and keep you in control.

CONVENIENT:

Powered by advanced software, you have immediate access to your Comprehensive Estate Plan documents 24/7 from anywhere via the internet.

PROTECTION: Spendthrift Provisions

Spendthrift provisions are included which prevents creditors of any beneficiary from touching their share of trust assets.

PROTECTION: Joint Trust for Children & Grandchildren

If you have children (even grown kids) you have the option of creating a sub-trust to hold their assets until they reach a certain age or split distributions over time at three different ages. This prevents a potentially immature young adult from receiving a windfall that might cause more damage than good. You can even allow early withdrawal for educational expenses, first home, wedding or even a business.

ATTORNEY DRAFTED:

Documents created by Expert Estate Planning attorneys with decades of experience. Our attorneys have worked tirelessly to make sure these documents are complaint in all 50 states. So you can have a comprehensive estate plan, and know that it was done right!

SECURE

Your information is important to us. We never share your data unless you authorize it. All communications utilize SHA1/RSA 2048bit keyed SSL encryption, all data is encrypted in transit and at rest with sensitive data encrypted at 4096 bits. Independent analysis by SSL labs has given our security an "A" rating.

POWERS OF ATTORNEY:

A Power of Attorney will give your appointed agent the power to make certain decisions on your behalf when you are unable to do so. Our comprehensive package includes both Financial and Healthcare Powers of Attorney, Durable HIPPA Statement and a Durable Agent Notice.